

State Financial Aid Redesign

Sarah Pingel Policy Analyst Connecticut Planning Commission for Student Financial Aid October 29, 2015

Who we are

The essential, indispensable member of any team addressing education policy.



What we do

We believe in the power of learning from experience and we know informed policymakers create better education policy.



How we do it

REPORT CONVENE RESEARCH COUNSEL



Presentation Roadmap

- ✓ National Trends in Higher Education and State Aid
- Principles to Guide State Aid Policymaking
- ✓ 2015 Legislative Trends in State Aid Programs
- Questions and Discussion



Higher Education is Changing



State Support for Higher Education



Your education policy team.

Source: SHEEO

State Support for Higher Education

Major Uses of State and Local Government Support for Higher Education \$100 B \$90 B \$80 B \$70 B \$60 B \$50 B \$40 B \$30 B \$20 B \$10 B \$ B 2009 2010 2011 2012 2013 2014

Operations, Research, & Continuing Education

Your education policy team.

Source: SHEEO

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National Spending on Student Aid





Your education policy team.



State Financial Aid Expenditures in Connecticut, US, and New England

Your education policy team.

5-Year Percent Change in State Aid Expenditures by State, 2010-2014



States Provide Significant Support





2015 Legislation Across the States: Introduced





2015 Legislation Across the States: Enacted





What did these bills intend to do?







Creating New Programs, Revising Existing

- 1 in 2 bills considered in states in 2015 intend to create a new program
- At least 17 new state aid programs have been authorized or created in to-date in 2015
- 16 changes proposed to existing eligibility requirements across the states



Common State Policy Responses

Recipi	ients	
Restrict Recipients and/or Award Amount	+ New Program +	
- Program is Unfunded or Eliminated	Funding Increase Recipients and/or Award Amount	
	2	

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Common State Policy Responses

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Redesigning State Financial Aid



Organizations represented:

- Each of the regional higher education compacts: SREB, MHEC, WICHE, NEBHE
- Oklahoma State Regents
- California Legislative Analyst's Office
- National Governors Association
- American Enterprise Institute
- Urban Institute



Redesigning State Financial Aid: Principles to guide state aid policymaking





Student-Centered

- Simplifying application processes — California A.B. 1091
- Foster Care Students
 - Alabama H.B. 148/ S.B. 157
 - Arizona H.B. 2022
- Undocumented Students
 - California A.B. 206
 - Connecticut H.B. 5797, H.B. 5800, S.B. 398



Goal-Driven, Data Informed

- Student Information Tools
 - California A.B. 721
 - Indiana H.B. 1042
- Legislative Reports
 - Connecticut S.B. 393
 - Florida H.B. 7125
- Institutional Eligibility
 California A.B. 25



Timely and Flexible

- Award Duration
 - Arkansas H.B. 1011
 - Tennessee H.B. 118
- Rethinking Deadlines
 Oregon H.B. 2407
- Credit Hour Loads
 Oklahoma H.B. 2180



Broadly Inclusive

- Competency-Based Education
 - Oklahoma S.B. 504
 - Texas H.B. 3027/ S.B. 1312
- Career and Technical Education
 Colorado H.B. 1275
- Alternative Eligibility Pathways
 Ohio S.B. 78



Questions?

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